

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-1139 (JKF)

Jointly Administered

**NO ORDER REQUIRED**

**CERTIFICATION OF NO OBJECTION TO THE ONE HUNDRED AND THIRTY  
THIRD MONTHLY FEE APPLICATION OF KRAMER LEVIN NAFTALIS &  
FRANKEL LLP, COUNSEL TO THE OFFICIAL COMMITTEE  
OF EQUITY SECURITY HOLDERS, FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012  
[RE: DOCKET NO. 29809]**

On October 24, 2012, Kramer Levin Naftalis & Frankel LLP (“Kramer Levin”), counsel to the Official Committee of Equity Security Holders, filed its One Hundred and Thirty Third Monthly Fee Application for Compensation and Reimbursement of Expenses [Docket No. 29809] (the “Application”). The Application provided an objection deadline of 4:00 p.m. (Eastern Time) on November 13, 2012. The undersigned hereby certifies that she has received no answer, objection or any responsive pleading with respect to the Application and that no answer, objection or any responsive pleading with respect to the Application has been filed with the Court.

Pursuant to the Amended Administrative Order Under 11 U.S.C. §§105(a) and 31 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members (the “Order”) dated May 3, 2001, the Debtors are authorized to pay Kramer Levin Naftalis & Frankel LLP \$2,144.80 which represents 80% of

the fees (\$2,681.00) and \$104.50 which represents 100% of the expenses, requested in the Application for the period September 1, 2012 through September 30, 2012, upon the filing of this Certification and without the need for entry of a Court order approving the Application.

**SAUL EWING LLP**

By: /s/ Teresa K.D. Currier  
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-and-

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Counsel to the Official Committee  
of Equity Security Holders

Dated: November 15, 2012